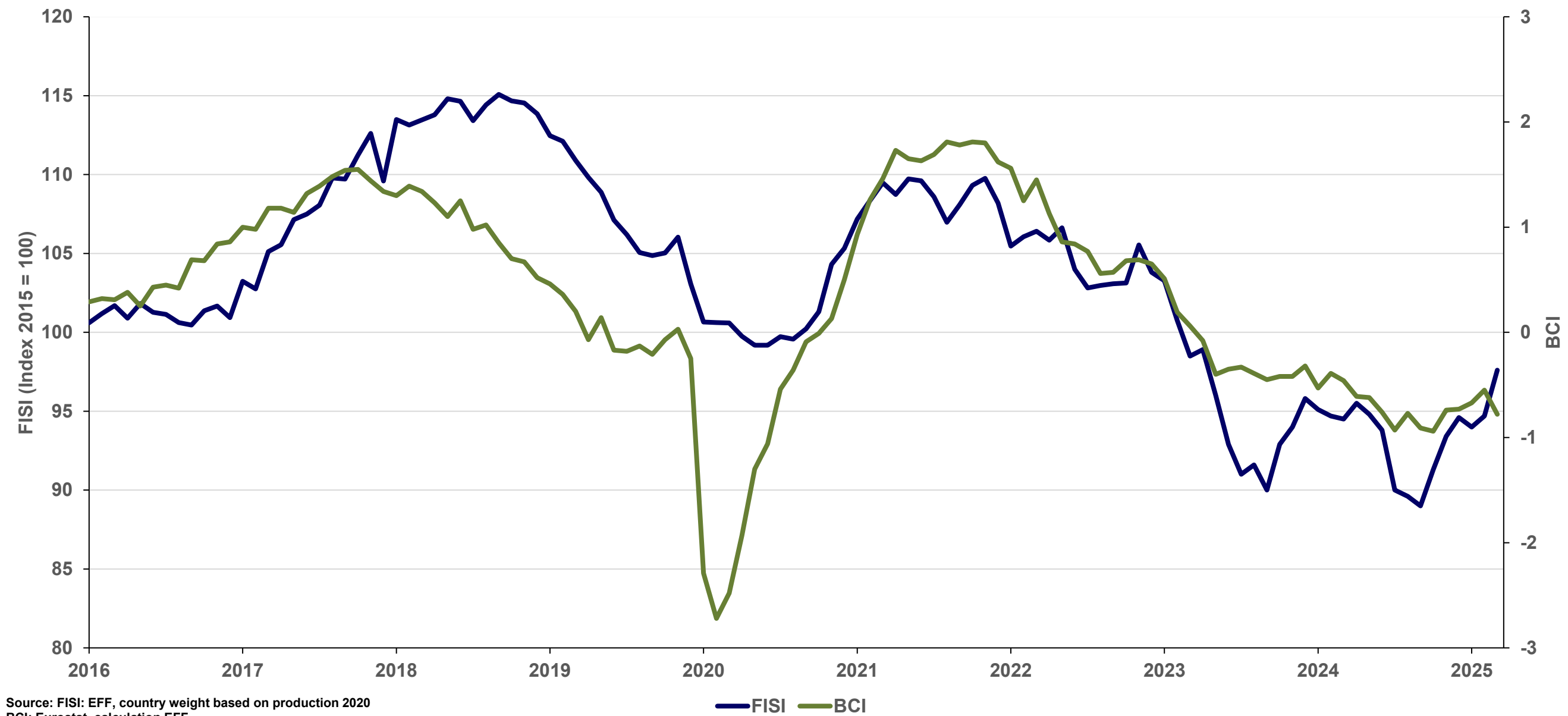




European Foundry Industry Sentiment Indicator (FISI) and Business Climate Indicator Euro Area (BCI)

June 2025

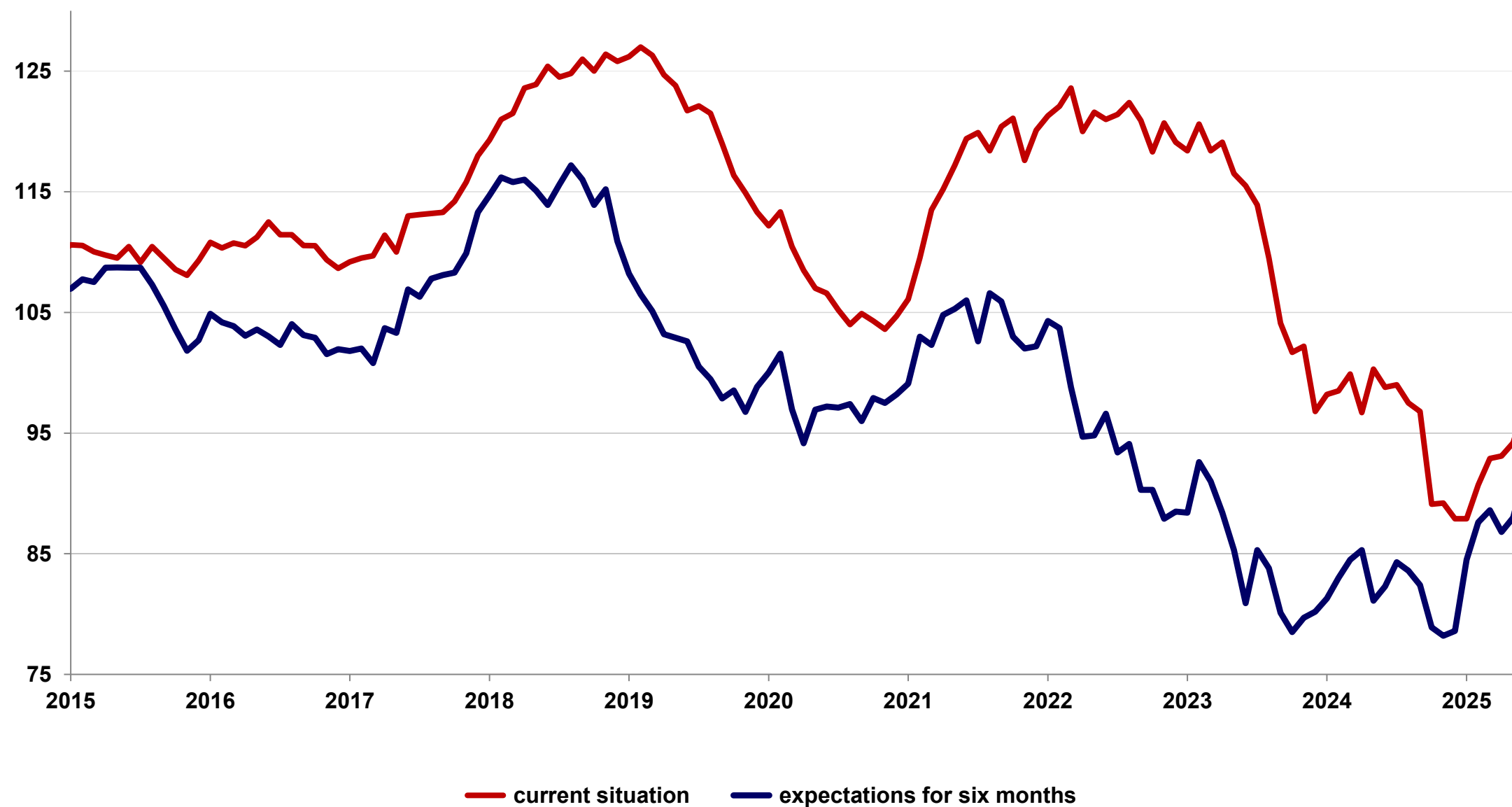


Source: FISI: EFF, country weight based on production 2020
BCI: Eurostat, calculation EFF



European Foundry Industry Sentiment Indicator FISI

Ferrous Castings – June 2025



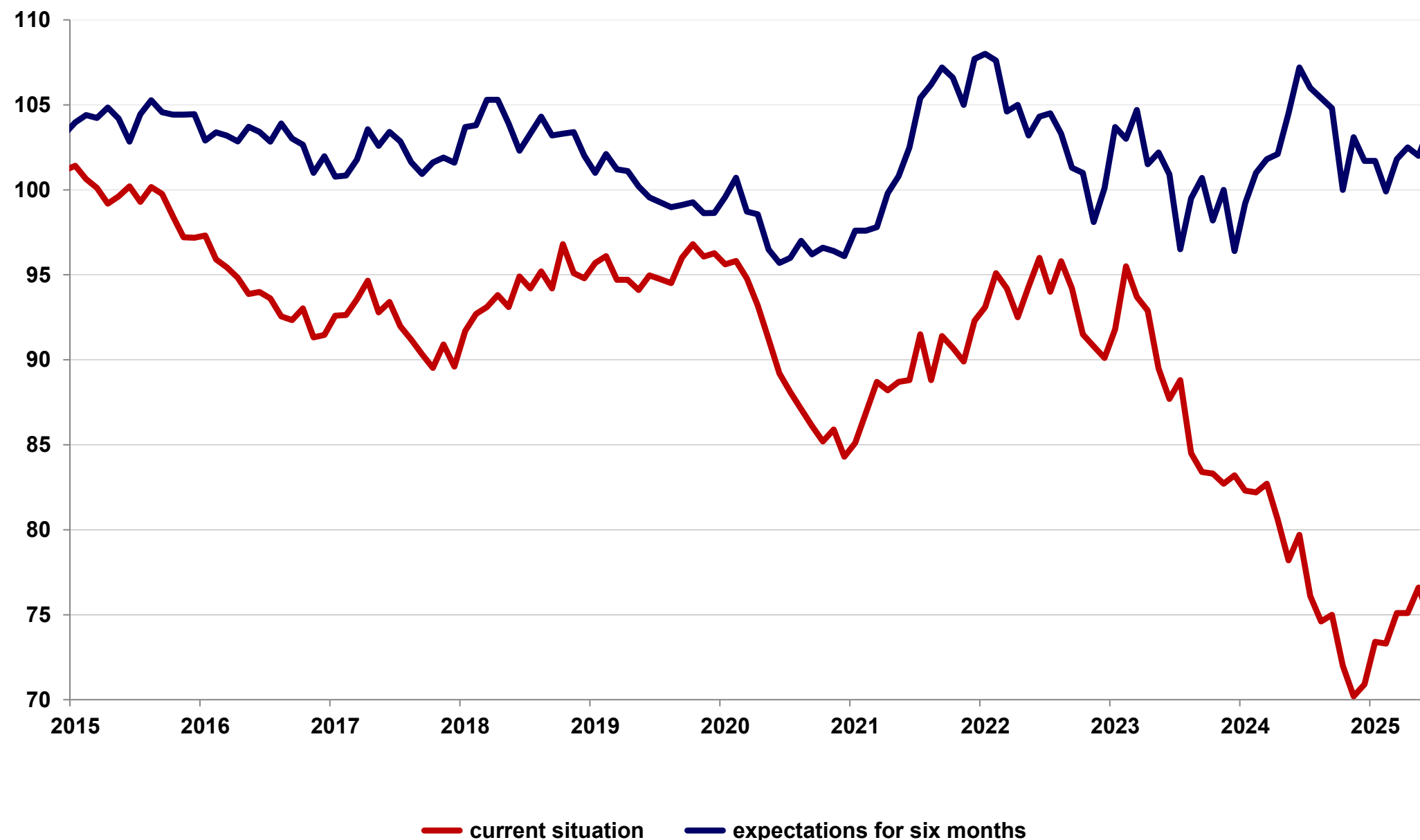
The assessment of the current business situation of the European iron foundries increased in June by 3.2 point to reach a level of 97.4 index points. Expectations for the next six months increased by 3.7 point, reaching to 91.7 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISI

Steel Castings – June 2025



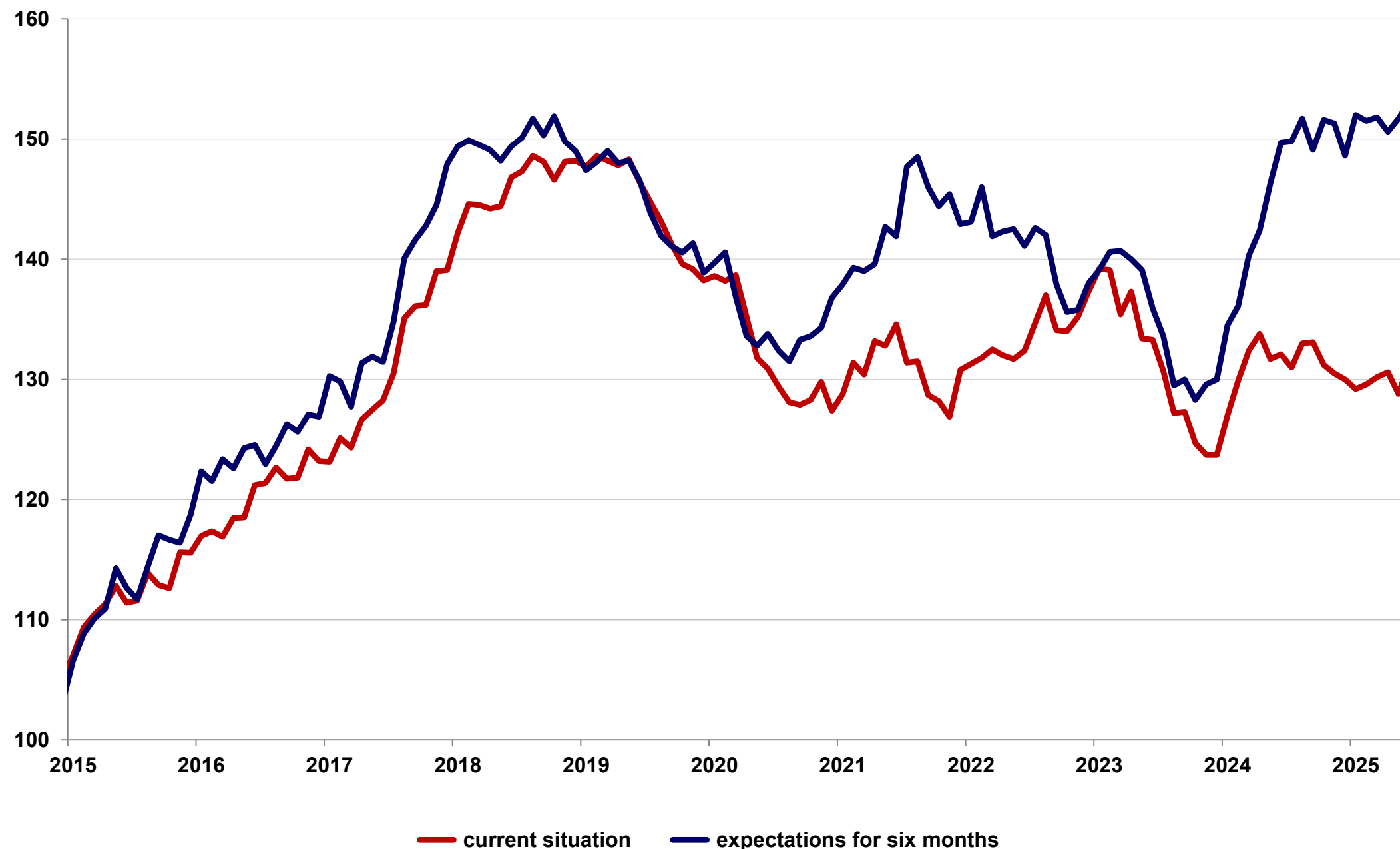
The assessment of the current business situation of European steel foundries decreased by 1.8 point and reached a level of 74.8 index points in June 2025. The expectations for the next six months increased by 1.7 point to the level of 103.7 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISI

Non-Ferrous Castings - June 2025



In June, the assessment of the current business situation of European non-ferrous foundries increased by 2.6 points. The index value now stands at 131.4. index points. Expectations for the next 6 months, at the same time increased by 1.4 points to an index value of 153.1.

Source EFF, Index 2010 = 100, country weight based on production 2020